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# BCCC at PDAC 2018

Welcome Remarks

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# Canadian Mining Assets Abroad<sup>1</sup>

Canadian Mining Assets (2016)	\$254.4 Billion
Canadian Mining Assets (2015)	\$258.0 Billion
Canadian Mining Assets (2014)	\$250.3 Billion
Decline 2015-2016	1.4%

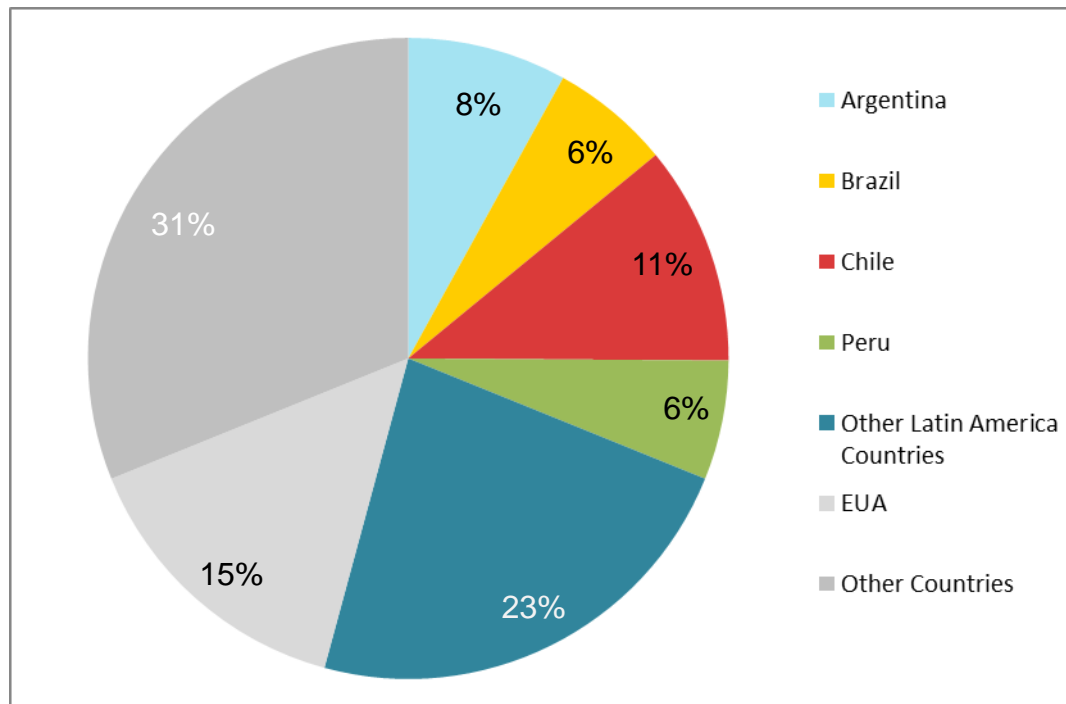
Canadian Mining Assets Abroad (2016)	\$163.9 Billion
Canadian Mining Assets Abroad (2015)	\$170.8 Billion
Canadian Mining Assets Abroad (2014)	\$166.4 Billion
Decline 2015-2016	3.1%
Number of Countries (2015)	102
Peak Number of Countries (2011)	110

Canadian Mining Assets in Latin America (2016)	\$88.0 Billion
Canadian Mining Assets in Latin America (2015)	\$88.5 Billion

<sup>1</sup> Values are those reported in financial reports, for the accounting period nearest to December 31, 2016, for public companies headquartered in Canada that are not under foreign control. Mining assets, in this context, reflect non-current assets, including mineral properties, deferred mineral exploration expenses, royalties, investments in non-Canadian mining companies, and other non-current assets related to mining that can be reconciled to a geographic location.

# Canadian Mining Assets Abroad

Canadian Mining Assets Abroad (CMAA) 2016  
\$163.9 Billion



# TSX & TSX-V

...2017 Mineral Exploration and Mining Companies in **Latin America**

316

Number of TSX/TSXV Mining Companies in Latin America

1099

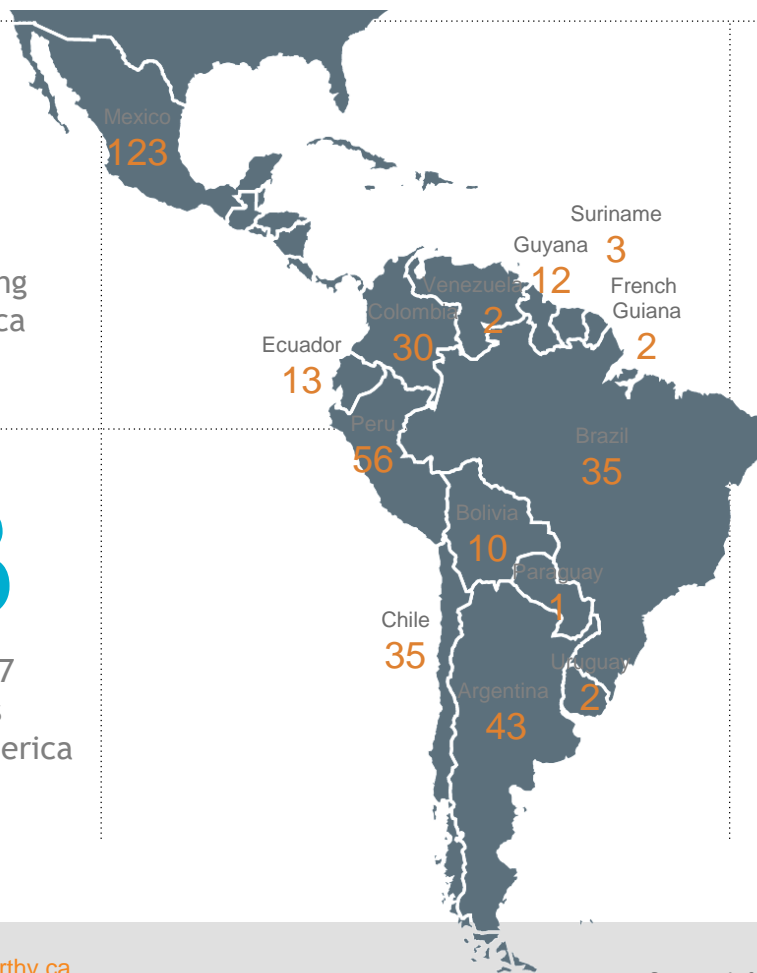
Number of Latin American Mining Properties

\$4.4B

Equity Capital Raised in 2017 on TSX/TSXV by Companies with Mining Projects in Latin America

17

New Mining Listings with Projects in Latin America



# TSX & TSX-V

## Equity Raised Mining & Mineral Exploration 2017

Equity Raised Globally	\$8.4 Billion
Equity Raised Latin America	\$4.4 Billion
Equity Raised Peru	\$763 Million
Equity Raised Brazil	\$1.0 Billion
Equity Raised Mexico	\$1.9 Billion
Equity Raised Chile	\$396 Million
Number of New Listings	55 (7 TSX & 48 TSX-V)



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